Creo Parametric



Louis Gary Lamit

With technical assistance from James Gee

ISBN-13: 978-1-1115-7684-4 ISBN-10: 1-1115-7684-X

Table of Contents

Introduction 1

- Parametric Design 1
- Fundamentals 5
- Part Design 5
- Establishing Features 6
- Datum Features 7
- Parent-Child Relationships 8
- Capturing Design Intent 10
- Assemblies 13
- Drawings 15
- Flexible Modeling 17
- Using the Text 18
- Shortcut Keys 19
- Text Organization 20

Lesson 1 Creo Overview 21

- Creating the Pin Part 22
- Creating the Plate Part 30
- Creating the Assembly 42
- Creating Drawings 55

Lesson 2 Creo Parametric 67

- Creo's Interface 67
- Catalog Parts 73
- File Functions 81
- Help 82
- Command Locator 84
- View and Display Functions 85
- View Tools 86
- Using Mouse Buttons to Manipulate the Model 87
- System Display Settings 88
- Information Tools 90
- The Model Tree 92
- Working on the Model 95
- Flexible Modeling 98
- Productivity Enhancements 100
- Customizing the User Interface (UI) 101
- Mapkeys 107

Lesson 3 Direct Modeling 111

- Modeling 111
- Extrude 112
- Round 116
- Shell 117
- Draft 118
- Chamfer 121
- Hole 125
- Extrude (Cut) 128
- Mirror Sketch 130
- Revolve 132
- Cross Sections 135
- Revolve (Cut) 138
- Blend Tool 142
- Flexible modeling 145
- Sweep Tool 146

Lesson 4 Extrusions 151

- Extrusions 151
- The Design Process 152
- Units Manager 153
- Material Files 154

- Sketch 156
- Sketching 158
- Constraint Rules 159
- Dimensioning 160
- Modifying Dimensions 163
- Mirror 175

Lesson 5 Datums, Layers, and Sections 177

- Layer Tree 179
- Colors 184
- Appearance 185
- Datum Planes 195
- Layers 197
- Geometric Tolerances 199
- Holes 206
- Suppressing and Resuming Features using Layers 209
- Cross Sections 212
- Relations 214
- Flexible modeling 220

Lesson 6 Revolved Features 221

- Revolve 222
- Chamfers 223
- Threads 223
- Standard Holes 223
- Navigation Window 224
- Folder Browser 224
- Manipulating Folders 225
- Working directory 225
- Options 228
- Revolve 232
- Axis of Revolution 233
- Modify Dimensions 234
- Remove Material 237
- Feature Requirements 239
- Edge Chamfer 242
- Round Edges 243
- Set Datums 243
- Model Tree 245
- Tree Filters 246
 Tree Columns 246
- Feature Information 247
- Sketcher Palette 249
- Standard Holes 252
- Note 253
- Symbols 254
- Annotations 254
- Note Properties 254
- Dimension Properties 256
- Materials 260
- Model Information 262
- Cosmetic Threads 266
- Using the Model Player 271
- Printing and Plotting 274

Lesson 7 Feature Operations 275

- Ribs 276
- Relations 276
- Parameter Symbols 277
- Comparison Operators 277
- Mathematical Functions 278

- Failures 278
- Resolve Feature 278
- Failed Features 279
- Family Tables 279
- Copy 282
- Paste Special 282
- Ribs 289
- Auto Round 294
- Measuring Geometry 303
- Editing the Model 304
- Standard Holes 307
- Relations 309
- Family Tables 311
- MANUFACTURING 318

Lesson 8 Assemblies 321

- Assembly Constraints 321
- Placing Components 322
- Bottom-up Design 323
- Library Parts 323
- Catalog Parts 323
- Layer Tree 335
- Add a Component to the Assembly 336
- Regenerating Models 344
- Copy and Paste Components 357
- Bill of Materials 363
- Assembly Sections 365
- Top-Down Design 367
- Creating Components in the Assembly Mode 368
- Reference Viewer 374
- Pattern 380
- Analysis 396
- Interference 396
- Bill of Materials 397
- Edit Definition 401

Lesson 9 Exploded Assemblies and View Manager 405

- Exploded Assemblies 405
- Creating Exploded Views 406
- Component Display 407
- Types of Representations 409
- URLs and Model Notes 411
- Views: Perspective, Saved, and Exploded 418
- Saved Views 419
- Default Exploded Views 420
- View Manager 422
- Explode View 422
- View Style 431
- Model Tree 436

Lesson 10 Introduction to Drawings 439

- Formats, Title Blocks, and Views 440
- Specifying the Format Size 442
- System Formats 442
- Drawing User Interface 444
- Navigation Area 445
- Drawing Tree 445
- Drawing Templates 446
- Template View 446
- Views 448
- Sheet Setup 453
- Insert General View 455
- Annotate tab 457
- Model Annotations 457

- View Movement 459
- Move Views 459
- Delete Views 460
- Model Annotations 464
- Default Template 466
- Sheet Setup 467
- Axes 468
- Section Views 470
- Template 474
- Template View 475
- Annotate 480
- Make Note 481

Lesson 11 Part Drawings 483

- Sheet Setup 485
- Formats 486
- Drawing Properties 487
- Options File 487
- Drawing Views 488
- Projection View 489
- Auxiliary Views 491
- Gtol Datums 492
- Section Views 493
- Annotate Tab 494
- Axes 494
- Cleanup Dimensions 495
- Reference Dimensions 497
- Layout Tab 498
- Detail Views 499
- Scale 500
- Text Style 502
- Drawing Options 504
- Section Options 511
- Font 512
- Geometric Tolerances 514
- Pictorial Drawing Views 516
- System Formats 518
- Title Block Notes 518

Lesson 12 Assembly Drawings 521

- Format Options 524
- Drawing Properties 524
- Format Notes 525
- Tables 526
- Table Tab 526
- Repeat Region 530
- Note Properties 531
- Text Style 533
- Report Symbols 533
- Adding Parts List (BOM) Data 536
- Adding Parameters 539
- Assembly Drawings 553
- Assembly Format 554
- Drawing Options 555
- Assembly Views 556
- Assembly Sections 558
- Erase Datums 559
- Annotate 561
- Crosshatching 562
- Bill of Materials 564
- BOM Balloons 565Balloons 566
- Exploded Assembly Drawings 581

Downloadable Lessons

Lesson 13 Patterns

- Weldment
- Feature pattern
- Hole pattern
- Direction pattern
- Dimension pattern
- Component Pattern
- Fill Pattern
- 3DModelSpace > Pro/Library
- Weldment drawings (assembly and part detail)

Lesson 14 Blends

- Blend Sections
- Blend Options
- Parallel Blends
- Blend Tool
- Sketch Options
- Polar Grid
- Axial Pattern
- Shell Tool
- Analysis Measure
- Section
- Enhanced Realism
- Scenes
- Drawing and Model Annotations

Lesson 15 Sweeps

- Sweep Forms
- Sweep Options
- Sweep Tool
- Trajectory
- Sweep Section
- Polar Grid
- Enhanced Realism
- Rendering Scene
- Spot Lights
- Drawings and Model Annotations

Lesson 16 Helical Sweeps and Annotations

- Helical Sweeps
- Annotations
- Helical Compression Spring
- Helical Sweep Tool
- Notes/Annotations
- URL Links
- Springs
- Annotation Features
- Digital Product Definition Data Practices ASME Y14.41
- Driving Dimensions
- Annotation Orientation
- Geometric Tolerance
- Annotation Feature
- Surface Finish
- Active Annotation Orientation

Lesson 17 Shell, Reorder, and Insert Mode

- Creating Shells
- Reordering Features
- Inserting Features
- Draft Tool

- Context Sensitive Help
- Shell Tool
- Pattern
- Pattern Table
- Reorder
- Insert Mode
- Model Setup
- Scenes
- Color Editor
- Lights
- Spot Light
- Distance Light
- Sky Light
- 3D PDF
- Adobe Reader for PDF U3D
- Perspective View on PDF
- Drawing Views
- Model Annotations
- Drawing Tree
- ECO

Lesson 18 Drafts, Suppress, and Text Extrusions

- Draft.
- Suppressing and Resuming Features
- Text Extrusions
- Draft Tool
- Shell Tool (non-default thickness)
- Group
- Mirror
- Surface Round
- Section
- Suppress
- Extrude Tool (Text)
- Resume
- ModelCHECK Geometry Check
- Render Setup
- Spotlight
- Scenes
- Color Editor
- Moving Lights
- Focus
- Distance Light
- Rendering Rooms
- Drawing Views
- Flexible modeling

Lesson 13-18 Index

About the Author and technical assistant

Louis Gary Lamit is currently a full time instructor and CAD department head at De Anza College (since 1984) in Cupertino, CA, where he teaches Creo Parametric (formerly Pro/ENGINEER). He is the founder of Scholarships for Veterans at www.scholarshipsforveterans.org. Mr. Lamit has worked as a drafter, designer, numerical control (NC) programmer, technical illustrator, and engineer in the automotive, aircraft, and piping industries. A majority of his work experience is in the area of mechanical and piping design. He started as a drafter in Detroit (as a job shopper) in the automobile industry, doing tooling, dies, jigs and fixture layout, and detailing at Koltanbar Engineering, Tool Engineering, Time Engineering, and Premier Engineering for Chrysler, Ford, AMC, and Fisher Body. Mr. Lamit has worked at Remington Arms and Pratt & Whitney Aircraft as a designer, and at Boeing Aircraft and Kollmorgan Optics as an NC programmer and aircraft engineer. He also owns and operates his own consulting firm (CAD-Resources.com- Lamit and Associates), and has been involved with advertising, and patent illustration. He is the author of over 40 books, journals, textbooks, workbooks, tutorials, and handbooks, including children's journals and books (www.walkingfishbooks.com). Mr. Lamit received a BS degree from Western Michigan University in 1970 and did Masters' work at Wayne State University and Michigan State University. He has also done graduate work at the University of California at Berkeley and holds an NC programming certificate from Boeing Aircraft. Since leaving industry, Mr. Lamit has taught at all levels (Melby Junior High School, Warren, Mi.; Carroll County Vocational Technical School, Carrollton, Ga.; Heald Engineering College, San Francisco, Ca.; Cogswell Polytechnical College, San Francisco and Cupertino, Ca.; Mission College, Santa Clara, Ca.; Santa Rosa Junior College, Santa Rosa, Ca.; Northern Kentucky University, Highland Heights, Ky.; and De Anza College, Cupertino, Ca.). His textbooks include:

- Industrial Model Building, with Engineering Model Associates, Inc. (1981),
- Piping Drafting and Design (1981),
- Piping Drafting and Design Workbook (1981),
- Descriptive Geometry (1983),
- Descriptive Geometry Workbook (1983), and
- Pipe Fitting and Piping Handbook (1984), Prentice-Hall.
- Drafting for Electronics (3rd edition, 1998),
- Drafting for Electronics Workbook (2nd edition 1992), and
- *CADD* (1987), Charles Merrill (Macmillan-Prentice-Hall Publishing).
- Technical Drawing and Design (1994),
- Technical Drawing and Design Worksheets and Problem Sheets (1994),
- Principles of Engineering Drawing (1994),
- Fundamentals of Engineering Graphics and Design (1997),
- Engineering Graphics and Design with Graphical Analysis (1997), and
- Engineering Graphics and Design Worksheets and Problem Sheets (1997), West Publishing (ITP/Delmar).
- Basic Pro/ENGINEER in 20 Lessons (1998) (Revision 18) and
- Basic Pro/ENGINEER (with references to PT/Modeler) (1999), PWS.
- *Pro/ENGINEER 2000i* (1999), and
- Pro/ENGINEER 2000i² (Pro/NC and Pro/SHEETMETAL) (2000), Brooks/Cole Publishing (ITP).
- *Pro/ENGINEER Wildfire* (2003), Brooks/Cole Publishing (ITP).
- Introduction to Pro/ENGINEER Wildfire 2.0 (2004), SDC.
- Moving from 2D to 3D CAD for Engineering Design (2007), BookSurge, eBook by MobiPocket.
- Pro/ENGINEER Wildfire 3.0 Tutorial (2007), BookSurge, eBook by MobiPocket.
- Pro/ENGINEER Wildfire 3.0 (2007), Cengage.
- Pro/ENGINEER Wildfire 4.0 Tutorial (2008), BookSurge eBook by MobiPocket.
- Pro/ENGINEER Wildfire 4.0 (2008), Cengage.
- Pro/ENGINEER Wildfire 5.0 (2010), Cengage.
- Creo Parametric (2012), Cengage

James Gee is currently a part time instructor at De Anza College, where he teaches Creo Parametric (formerly Pro/ENGINEER) (application modules including Sheetmetal, Cabling, Surfaces, and Mechanica) and NX. Mr. Gee graduated from the University of Nevada- Reno with a BSME. He has worked in the Aerospace industry for Lockheed Missiles and Space Company, Sunnyvale, Ca.; Space Systems/Loral, Palo Alto, Ca.; and BAE Systems in San Jose, Ca. Mr. Gee has assisted in checking and editing the Pro/ENGINEER series of textbooks by Louis Gary Lamit.

Preface

Creo Parametric is one of the most widely used CAD/CAM software programs in the world today. Any aspiring engineer will greatly benefit from the knowledge contained herein, while in school or upon graduation as a newly employed engineer.

This is the first version of Creo Parametric by PTC. Previously Pro/ENGINEER was PTC's CAD/CAM software product. Significant changes, upgrades, and new capabilities including a new interface have made this new software a completely different product, hence the rebranding. This is not a revised textbook but an entirely new book covering all the necessary subjects needed to master this high-level CAD software. There are few if any comprehensive texts on this subject so we hope this text will fill the needs of both schools and professionals alike.

The text involves creating a new part, an assembly, or a drawing, using a set of commands that walk you through the process systematically. Lessons 13-18 and all Lesson Projects are not included in the printed version to keep the length and cost to the user down-lessons and projects not in the printed portion can be downloaded at **www.cad-resources.com**. Lessons and Projects all come from industry and have been tested for accuracy and correctness as per engineering standards. Projects are downloadable as a PDF with live links and 3D embedded models.

Creo Parametric Schools Edition software is available (free) at: www.ptc.com.

For the first time, a complete Video Lecture series for this book is available at http://www.cad-resources.com/. Click on the book that you have and navigate to the Video Lectures link. The Video Lectures are in WMV format and run between 25 and 60 minutes for each lesson/project. The Video Lectures are recorded using a commercial version of Creo Parametric and are the exact content presented in the classroom by the author. For a small registration fee you will have access to the complete lecture series. Every Lesson and Project has an accompanying video lecture.

Contact

If you wish to contact the author concerning orders, questions, changes, additions, suggestions, comments, or to get on our email list, please send an email to one of the following:

Web Site: www.cad-resources.com
Email: lgl@cad-resources.com

Acknowledgments

I want to thank the following people and organizations for the support and materials granted the author:

Ken Louie- part-time instructor, Creo Parametric, Pro/ENGINEER, CATIA, and SolidWorks at De Anza College.

Max Gilliland- instructional associate for CAD at De Anza College has been essential to the CAD program. Besides assisting in the classroom, he maintains the software and hardware for the CAD program and for my publications.

Online CAD Classes at De Anza Collage

All CAD classes at **De Anza College** are available on campus and **on line** at http://www.deanza.edu/cdi/

Creo Parametric:

- CDI70 Beginning
- CDI71 Intermediate
- CDI72 Advanced
- CDI73 Sheetmetal
- CDI74 Surface

SolidWorks:

- CDI60 Beginning
- CDI61 Intermediate
- CDI62 Advanced
- CDI63 Surface

AutoDESK:

- AutoCAD: CDI80 Beginning, CDI81 Intermediate
- Inventor: CDI85Revit: CDI83

NX:

• CDI58

CATIA:

• CDI95

Dedication

This book is dedicated to my new granddaughter; Aspen Sky

gate gate pāragate pārasamgate bodhi svāhā

Donations and Scholarships for Veterans (SFV)

A portion of this text's profits go to my tax deductible scholarship fund at Foothill-De Anza Community College District (FHDA Foundation). Ten scholarships have been awarded in the last six years. Your contributions provide extra scholarships as funds are available.

SFV provides funding for a 2-year AS, or AA degree, which covers tuition and fees (or applied to expenses) for 90-quarter or 60-semester units. Scholarships are available to any qualified veteran of the Army, Navy, Air Force, Marines, or Coast Guard. Scholarships are administered by the local college foundations. No administration fees are taken by Scholarships for Veterans.

Committee members of Scholarships for Veterans make final selections. All costs associated with Scholarships for Veterans are borne by Lamit and Associates and CAD-Resources.com. For more information, see Scholarships for Veterans at www.cad-resources.com/SFV.html